The Ultimate Guide

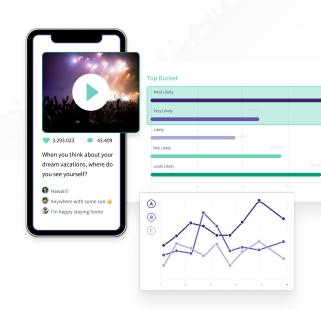
# Write Better Surveys



## sightx

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## Introduction

Surveys are one of the most powerful tools in consumer research, but only if they're written well. A clear, unbiased question with the appropriate scale, can uncover a truth that shapes strategy, while a poorly phrased one can lead to misleading or meaningless data.

Writing better surveys isn't just about knowing the mechanics of scales and multiple-choice options. It's about crafting questions that connect directly to the business decisions you need to make.

This guide will take you through the foundations of strong survey writing, then explore specific applications: brand research, pricing, psychographics, customer experience, product testing, and more. Along the way, you'll find real examples, practical tips, and common pitfalls to avoid.

## Survey Writing Essentials

Build a foundation of clear, unbiased, and actionable questions that lead to stronger insights.



### The Core Principles

Good survey questions share three traits: they are clear, unbiased, and actionable.

- Clarity comes from plain language and avoiding jargon.
- **Neutrality** ensures respondents aren't steered toward a particular answer.
- **Actionability** means each question is tied to a decision you want to make or a hypothesis you want to test.

#### DIFFERENT FORMATS SERVE DIFFERENT PURPOSES:

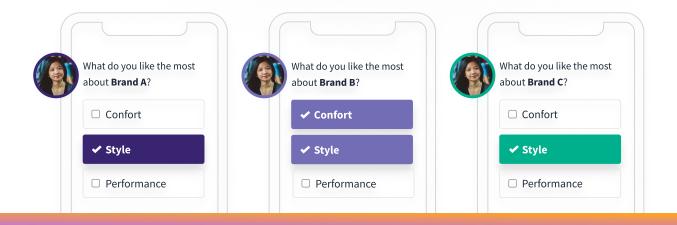
- Closed-ended questions (multiple choice, rankings, scales, NPS) are easy to analyze.
- Open-ended questions capture nuance and customer voice.
- Scale questions (5- or 7-point Likert items) gauge intensity of opinion.

#### COMMON PITFALLS TO AVOID

- Leading questions: "Don't you agree this product is great?"
- **Double-barreled:** "How satisfied are you with the price and quality?"
- Vague framing: "Do you shop often?" vs. "In the past 3 months, how often...?"

#### **Quick win:** Before launching, ask:

Would someone outside my team understand this instantly? If not, rewrite.







## 2. Demographics & Control Variables

Demographics and other control variables may not be glamorous, but they're essential. They allow you to segment results in ways that uncover meaningful differences, whether between age groups, income levels, or job roles.

#### **BEST PRACTICES:**

- Keep categories inclusive and offer "other" or open-text options.
- Make categories mutually exclusive to avoid overlapping answers.
- Ask only what's necessary to keep the survey lean.

#### **Example question:**

Which of the following best describes your role in purchasing research technology?

- I am the primary decision maker
- I am part of the decision-making team
- I influence decisions but do not decide
- I am not involved

## Applying Your Survey Skills

Turn best practices into targeted strategies across brand, pricing, products, and more.

### **Brand Research**

#### Sample Questions & Best Practices

Strong brand research helps you understand awareness, perception, and positioning, giving you a window into how your brand is seen today and where you can go tomorrow. Awareness in particular is the foundation: before you can shift perceptions or drive preference, people need to know you exist.

#### **BRAND AWARENESS RESEARCH TYPICALLY EXPLORES:**

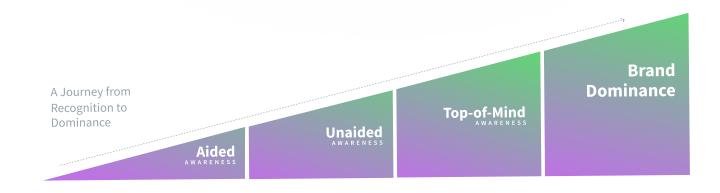
- Unaided awareness: Who comes to mind first in your category?
- Aided awareness: Who do people recognize when prompted with a list?
- **Top-of-mind share:** Which brand is mentioned first, signaling mental dominance?

But awareness is just step one. You also want to understand associations. In other words, what comes to mind with your brand. Follow-up questions like "What makes this brand stand out to you?" or "Which words describe this brand?" can reveal the attributes you own versus those of competitors.

#### BRAND RESEARCH IS ESPECIALLY VALUABLE WHEN:

- Launching a new brand or entering a new market.
- Assessing how well campaigns or rebrands are landing.
- Benchmarking against competitors to spot share-of-mind gaps.

When written well, brand research turns vague impressions into actionable strategy, showing you not just whether people know your name, but what they believe it stands for and where you have permission to grow.



## **Pricing & Value**

#### Asking the Right Questions

Pricing surveys are some of the trickiest to get right. Ask someone directly, "How much would you pay?" and the answers are almost always misleading.

Consumers tend to lowball or answer hypothetically, which doesn't reflect real behavior. Instead, strong pricing research uses structured designs that reveal thresholds, trade-offs, and perceptions of value.

#### THREE OF THE MOST COMMON METHODS:

- Van Westendorp Price Sensitivity Meter (PSM): Asks when a product feels too cheap, cheap, expensive, and too expensive. From this, you can map a price elasticity curve and identify the "acceptable" range.
- **Conjoint analysis:** Presents realistic trade-offs like, "Would you choose Product A at \$20 with free shipping, or Product B at \$18 with no shipping?" This mimics real-world buying decisions and shows how consumers weigh price against value.
- **Gabor-Granger:** Used to determine customer's willingness to pay for a product and find the price point that maximizes revenue.

#### **BEST PRACTICES:**

- · Keep phrasing neutral.
- Pair closed-ended with open-ended for context:
  - Neutral: "How would you rate the value of our product for the price you pay?"
  - **Leading (avoid):** "How affordable is our pricing?"
  - Open-ended: "What most influences your perception of value?"

#### **Pro Tip:**

The goal isn't just to identify a number — it's to uncover how people define value and where your brand sits in that equation.

## **Psychographics**

#### Understanding Values & Attitude

Psychographics measure values, attitudes, and lifestyles, the why behind behavior. Unlike demographics, which describe who people are, psychographics reveal what makes them tick.

#### **FOR EXAMPLE:**

- Behavioral: "Do you buy organic groceries?"
- **Psychographic:** "How important is buying organic food to you?" or "What does buying organic represent to you?"

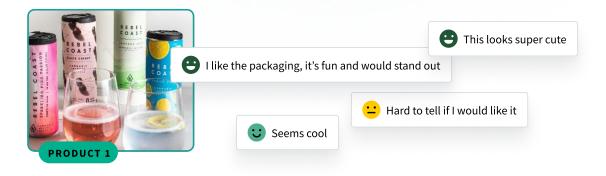
#### GOOD PSYCHOGRAPHIC QUESTIONS ARE:

- **Neutral** avoiding assumptions about values or preferences.
- **Broad yet specific** giving room for nuance while being clear.
- **Quantifiable** using scales or multiple choice to make attitudes measurable.

#### **SAMPLE FORMATS INCLUDE:**

- **Agreement scales:** "I consider myself adventurous." (Strongly Disagree → Strongly agree)
- **Motivation drivers:** "When trying a new brand, what motivates you most?" (Options: curiosity, recommendations, price, brand values, etc.)

The real power comes when psychographics are layered with demographics and behavior. Knowing who your customer is tells you the "what." Psychographics uncover the "why", and that's what drives strategy.



## **Product & Concept Testing**

**Evaluating Ideas Pre-Launch** 

Product and concept testing is where innovation meets validation. It helps you answer critical questions before making big investments: Which ideas resonate? Which features matter most? What price point feels right? Done well, it reduces risk, focuses resources, and increases your odds of a successful launch.

The key is writing questions that reflect **real-world choices** so you get data you can trust.

#### **COMMON QUESTION TYPES:**

- Purchase intent: "How likely would you be to buy this product if it were available today?"
- Preference ranking: "Which of these product concepts do you prefer?"
- Attribute evaluation: "How appealing do you find the packaging/design/features of this product?"

#### BEST PRACTICES FOR REALISTIC TESTING

- Ground questions in reality: Instead of "Would you ever buy this product?" ask, "If this product were available today at \$X, how likely would you be to purchase?"
- Randomize order of concepts to avoid position bias.
- Keep descriptions balanced. Avoid over-hyping one option.

#### The real power comes when

you move beyond just picking a winner and dig into the why. Following up with open-ended questions like, "What did you like most about this concept?" or "What would make you more likely to purchase?" can reveal unmet needs or improvement opportunities you might not have considered.

With the right survey design, product and concept testing becomes more than a gatekeeping step, it becomes a source of innovation insight, helping you shape offerings that meet real demand before you commit to market.

## **Employee Experience (EX) Surveys**

Honest Feedback That Drives Action

Employee experience surveys share DNA with customer surveys, but the audience changes everything. Employees expect confidentiality and trust, and wording directly impacts honesty.

#### **EXAMPLE:**

- Biased: "Do you feel management communicates effectively?"
- **Neutral:** "How clear is communication from leadership?"

Standard EX metrics like NPS (Net Promoter Score) are useful, but context is essential:

#### FOLLOW-UPS:

- "What's the primary reason for your score?"
- "What would make this a better place to work?"

#### STRONG EX QUESTIONS OFTEN ADDRESS:

- Trust: "I feel my contributions are valued."
- **Enablement**: "I have the resources I need to do my job well."
- **Growth:** "I see opportunities for advancement in this organization."

By applying the same principles of clarity, neutrality, and actionability you've learned in other survey types, EX surveys become a powerful tool for improving employee experience and guiding organizational strategy.

#### **Golden Rule:**

Keep language balanced. Neutral, clear phrasing ensures employees feel safe to share, and leaders act on genuine insights rather than biased data.



## Conclusion

Survey writing blends art and science. By combining the fundamentals with specialized approaches for brand, pricing, psychographics, CX, product testing, and employee experience, you can uncover insights that are both meaningful and actionable.

#### FINAL CHECKLIST BEFORE YOU LAUNCH:

- Are your questions clear and unbiased?
- Do they map directly to a business decision?
- Are time frames specific and realistic?
- Have you balanced open- and closed-ended formats?
- Did you keep the survey as short as possible without losing essential detail?

With these principles in hand, you're ready to design surveys that deliver value. And with SightX, you can go one step further: building, distributing, and analyzing surveys in one platform that makes high-quality research faster, easier, and smarter.

## **About us**

SightX is an all-in-one consumer research platform that combines advanced survey methodologies with a user-friendly experience, automated analysis, and visualization to deliver real-time insights.

With access to over 100 million qualified consumers worldwide, it offers a comprehensive suite of tools—including audience segmentation, concept testing, and pricing strategy optimization, among others—to support any research use case and any team.

SightX by Ada, a generative AI-powered research consultant, will streamline the research process by quickly analyzing open-ended responses and creating executive summaries with a single click.

Access in-depth, automated insights and fuel your growth with the SightX consumer research platform that puts you in the driver's seat of success.

Want to learn more? Schedule a <u>free demo</u>, or reach out to us at <u>hello@sightx.io</u>.



**Join the Future of Consumer Research** 

